



**Indiana
Mortgage Bankers
Association**

**P.O. Box 596.
Fishers, IN 46038-0596
Phone: 317-773-7344 Fax: 317-773-7354
E-mail: inmba@sbcglobal.net
Web site: www.indianamba.org**

92% + Member renewals each year from 2011 - 2017!

In 1958, mortgage banking and real estate financing companies in Indiana recognized that they had state-wide and local issues that needed attention. To address these needs, they joined ranks, forming the Indiana Mortgage Bankers Association, Inc. (IMBA). Although closely affiliated with the national MBA, the state association is an independent trade organization that works to inform and educate its members in Indiana. IMBA's mission statement includes providing services, support, and information to our members, and to promote sound and ethical business practices consistent with industry standards. In keeping with this purpose, the ultimate goals of the IMBA are to:

- Help, through its members, to serve the mortgage financing needs of the people of the state of Indiana.
- As the voice of the mortgage industry, it shall, when appropriate, seek and support legislation beneficial to its membership and the general public; conversely, it shall openly and actively oppose legislation deemed to be harmful to its constituency.
- It shall encourage and promote sound and ethical business practices among its members and in the real estate finance community at large.
- It shall educate, train and inform its members of any/all practices and legislation currently relating to the mortgage industry and related businesses.
- As a recognized community leader in Indiana, it shall provide a vehicle for the advancement of members of the real estate finance community, through active lobbying, educational forums, and the support and efforts of committees dedicated to the mission of the IMBA.

In an effort to geographically be able to serve members better, IMBA has worked over time to establish local chapters, starting with Greater Indianapolis in July 1989 (GIMBA). This was followed by adding Fort Wayne (Northeast), Merrillville/Schererville/LaPorte (Northwest), Evansville (Southwest), Bloomington (South Central), and, South Bend/Mishawaka/Elkhart (Michiana) serving the Northern Indiana region.

Following the basic guidelines and bylaws of the IMBA, these chapters are represented on the state board, and work closely with the state association to provide meetings and information for local members.

This has proven to be effective for our mortgage banking community, including those vendors affiliated with us. We are represented by our general counsel and a professional lobbyist during the legislative session, and throughout the year in dealing with regulatory issues. We have been both pro-active and reactive to legislation deemed as having an impact on mortgage lending, and have reached out to our membership for positions and solutions to these bills. Legislative activity during sessions is regularly communicated to members via our members-only e-mail communication channel as well as at chapter meetings and web site.

We are recognized statewide by our legislators and regulators, and have increased public awareness of the IMBA. Educational meetings and events provide the information and training to assist our members in becoming more knowledgeable, effective mortgage bankers, with the state convention being the highlight of the year.

Standing committees have been formed to assist the Board of Directors further the goals of the IMBA. These include; Budget, Compliance, Convention, Education, Future Leaders, Legislative, Membership, Nominating and PAC. Through them, we work on issues important to our membership, communicate to them, provide educational opportunities, and enhance their opportunity for success. United, we represent the strength of informed, concerned professionals who work together toward a common goal!

Below are the categories of membership in IMBA, and the corresponding investment.

Lender Member: Corporate, \$775; Individual, \$275

A corporation, partnership, limited liability company, financial institution, sole proprietorship, or other business entity whose business, in whole or in part, involves the origination or servicing of mortgage loans or the investment in mortgage loans, or an individual whose employer's business, in whole or in part, involves the origination or servicing of mortgage loans or the investment in mortgage loans provided that there shall not be more than three Individual Lender Members having the same employer with such business.

Vendor Member: \$525

A Vendor Member is a corporation, partnership, Limited Liability Company, sole proprietorship or other business entity whose business is interested in mortgage lending and/or servicing that is not eligible for Lender Membership or Not-for-profit Membership in the association.

Not-for-profit Member: \$250

A Not-for-profit Member is an entity whose business is interested in mortgage lending and/or servicing that has federal tax exempt status under Section 501(c) of the Internal Revenue Code that is not eligible for lender or vendor membership.

Individual Affiliate Member: \$150

An Individual Affiliate member is an individual whose business is interested in mortgage lending and/or servicing that is not eligible under the above categories. This category is limited to Realtors®, builders, homeowner's insurance agents, financial planners and CPAs, except where prior approval is obtained by the State Board Membership Committee.



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IMBA Membership Application

Application Pledge for Membership: As representative of the company referenced below, I hereby make application for membership in the Indiana Mortgage Bankers Association. In doing so, I agree to abide by all rules, regulations, bylaws and Code of Conduct of said Corporation. I also certify that the named company is eligible for said membership under the classification cited below.

- Lender Member \$775** **Individual Lender Member \$275** **Vendor Member \$525**
 Not-for-Profit Member \$250 **Individual Affiliate Member \$150**

Company membership is for a calendar year. After January, dues will be pro-rated for the part of the year remaining. Individual membership is yearly from the date of approval. Payment can be made with application submission or an invoice will be sent upon approval of the membership application.

Primary Chapter affiliation (Membership includes one chapter) _____

- Additional Chapter(s) \$100 each/company or \$50/each individual lender (Check applicable)**
 Northwest (Merrillville) Greater Indianapolis Michiana (South Bend)
 Northeast (Fort Wayne) South Central (Bloomington) Southwest (Evansville)

The bylaws of the IMBA require that a membership applicant provide the Association with the following:

- 1. Contact information (below) for two IMBA members for IMBA Executive Director to call for written recommendations. One of these needs to be an IMBA lender.*
- 2. for individual application, a current resume (company profiles will be researched via internet or other sources)*
- 3. a \$50 application fee payable to "IMBA"*
- 4. information below for dues contact, and,*
- 5. a list of people in your company who are to receive e-mails from IMBA (following page)*

Company _____ Web site _____

NMLS ID (lender) _____

Contact Person _____ Position _____

Address _____

City _____ State _____ Zip _____

Phone (_____) _____ Fax (_____) _____ Cell (_____) _____

E-mail address: _____

Referred to IMBA by: _____

How long has your company been in business? _____

Is your company a subsidiary of another company? Yes No If yes, please indicate the company's name and address: _____

IMBA Member References

Lender Member Name/Phone #: _____/_____

Lender or Vendor Member Name/#: _____/_____

In order to assist IMBA in meeting your needs as a member, please answer the following two questions:

What are the primary reasons for your wanting to join IMBA?

- Industry Information Local meetings and State convention Advocacy
- Education/Training Business Networking Other: _____

What are the most important issues impacting the industry at your company?

- 1) _____
- 2) _____
- 3) _____

Are you signed up with the national MBA's Mortgage Action Alliance?

- Yes No If no, can we sign you up with this application? _____

Are you interested in supporting the IMBA PAC:

- Yes No If yes, a contribution form will be sent with the membership approval.



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For company memberships, please list below people in your company with whom we should routinely share pertinent information. Make additional copies of this form, if needed. Please include e-mail addresses, as that is our primary way of sending out information.

Name _____ Position _____ Company _____ Address _____ City/State/Zip _____ Phone _____ Fax _____ E-mail _____	Name _____ Position _____ Company _____ Address _____ City/State/Zip _____ Phone _____ Fax _____ E-mail _____
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